

THE ULTIMATE MEDICAL BILLING CHECKLIST

Catch errors early. Submit clean claims. Get paid faster.



Steps to Faster Reimbursement



Pre-submission checklist

- Patient eligibility verified
- Insurance details confirmed
- Prior authorization obtained
- Accurate ICD-10 & CPT codes used
- Documentation supports services



Submission checklist

- No missing fields
- Provider information correct
- Claim passed clearinghouse edits
- Billing modifiers applied correctly



Post-submission monitoring

- Claim status tracked regularly
- Denials reviewed and categorized
- Appeals submitted within deadline
- Trends analyzed for process improvement

